



Offering or Listing of Securities Application Form

Table of Contents:

1. General Information
2. Information on Securities
3. Information on Islamic Securities
4. Undertaking
5. Required Documents

1. General Information:

1	Name of the Issuer	
	Address of the Issuer	
2	Issuer's representative for this application (Authorized signatory)	
	Issuer's Representative Job title	
	Issuer's Representative Phone Number	
	Issuer's Representative Mobile Number	
	Issuer's Representative Email	
3	Company Website	
4	Issuer's Auditor Details	
5	Party of Incorporation and Year of Incorporation	
6	Details of Process Advisor Representative	
	Job Title	
	Phone Number	
	Mobile Number	
	Email Address	
	Process Advisor Address	



2- Information on Securities:

1	Type of the Process	Public Offering	Dual Listing	Direct Listing
2	Value and details of securities (e.g., offering 30 million shares QAR 2 per share)			
3	The Market	Main	Second	
4	Market where the securities listed. (In case of dual listing)			

3- Information on Islamic Securities:

1	Information about the Obligor:
2	Description of the issuance process and its type in the Islamic concept (Mudarabah, Murabahah, etc.):
3	Description of the use of the proceeds:



4 Shari'a Supervisory Board details (name, qualifications, and experience of each member):

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4- Applicant's Undertaking

I the undersigned, hereby confirm that all data, information, and documents attached to the application are true and do not contain incorrect or misleading information.

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Date:

Signature:

Name of the Issuer's Representative
(Authorized Signatory):

5- Required Documents:

1	Application Form
2	Offering/Listing Prospectus
3	Incorporation documents (e.g., articles of association and commercial register)
4	All relevant licenses and approvals
5	Appointment Letter of Offering/Issuing Manager (if applicable)
6	Appointment Letter of evaluator (if applicable)
7	Appointment Letter of an External Auditor registered at QFMA (if applicable)
8	Letter of appointment of Payment Agent (if applicable)
9	Appointment Letter of Relationship Officer of Sukuk or Bonds Owners (if applicable)



10	Register of shareholders or securities owners
11	Issuer Undertaking
12	A copy of the IDs and CVs of the issuer's Senior Management members
13	A copy of the reports prepared by the contracting parties with the issuer
14	Certificate of good conduct for the Issuer's Senior Management members (if applicable)
15	The company's undertaking to pay the fees
16	Audited financial statements
17	A copy of the issuer's general assembly decision of approval on the securities' offering or listing
18	A copy of the Board of Directors' decision of approval on the securities' offering or listing
19	Advisors agree to mention their names in the prospectus
20	A statement of expected profits accompanied by a written letter issued by the advisor confirming that this statement has been issued by the issuer's senior management
21	Listing Timeline
22	Financial statements of the guarantors (if applicable)
23	A declaration from the issuer's legal advisor stating that the due diligence has been made
24	Credit rating certificate and copy of contract with the credit rating agency (if applicable)