



## Offering or Listing of Securities Application Form

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### 1. General Information:

1	Name of the Issuer	
	Address of the Issuer	
2	Issuer's representative for this application (Authorized signatory)	
	Issuer's Representative Job title	
	Issuer's Representative Phone Number	
	Issuer's Representative Mobile Number	
	Issuer's Representative Email	
3	Company Website	
4	Issuer's Auditor Details	
5	Party of Incorporation and Year of Incorporation	
6	Details of Process Advisor Representative	
	Job Title	
	Phone Number	
	Mobile Number	
	Email Address	
	Process Advisor Address	



## 2- Information on Securities:

<b>1</b>	<b>Type of the Process</b>	Public Offering	Dual Listing	Direct Listing
<b>2</b>	<b>Value and details of securities (e.g., offering 30 million shares QAR 2 per share)</b>			
<b>3</b>	<b>The Market</b>	Main	Second	
<b>4</b>	<b>Market where the securities listed. (In case of dual listing)</b>			

## 3- Information on Islamic Securities:

<b>1</b>	<b>Information about the Obligor:</b>
<b>2</b>	<b>Description of the issuance process and its type in the Islamic concept (Mudarabah, Murabahah, etc.):</b>
<b>3</b>	<b>Description of the use of the proceeds:</b>



**4 Shari'a Supervisory Board details (name, qualifications, and experience of each member):**

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**4- Applicant's Undertaking**

I the undersigned, ..... hereby confirm that all data, information, and documents attached to the application are true and do not contain incorrect or misleading information.

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Date:

Signature:

Name of the Issuer's Representative  
(Authorized Signatory):

**5- Required Documents:**

- 1 Application Form**
- 2 Offering/Listing Prospectus**
- 3 Incorporation documents (e.g., articles of association and commercial register)**
- 4 All relevant licenses and approvals**
- 5 Appointment Letter of Offering/Issuing Manager (if applicable)**
- 6 Appointment Letter of evaluator (if applicable)**
- 7 Appointment Letter of an External Auditor registered at QFMA (if applicable)**
- 8 Letter of appointment of Payment Agent (if applicable)**
- 9 Appointment Letter of Relationship Officer of Sukuk or Bonds Owners (if applicable)**



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| 10 | Register of shareholders or securities owners  |
| 11 | Issuer Undertaking   |
| 12 | A copy of the IDs and CVs of the issuer's Senior Management members  |
| 13 | A copy of the reports prepared by the contracting parties with the issuer  |
| 14 | Certificate of good conduct for the Issuer's Senior Management members (if applicable)   |
| 15 | The company's undertaking to pay the fees  |
| 16 | Audited financial statements   |
| 17 | A copy of the issuer's general assembly decision of approval on the securities' offering or listing  |
| 18 | A copy of the Board of Directors' decision of approval on the securities' offering or listing  |
| 19 | Advisors agree to mention their names in the prospectus  |
| 20 | A statement of expected profits accompanied by a written letter issued by the advisor confirming that this statement has been issued by the issuer's senior management |
| 21 | Listing Timeline   |
| 22 | Financial statements of the guarantors (if applicable)   |
| 23 | A declaration from the issuer's legal advisor stating that the due diligence has been made   |
| 24 | Credit rating certificate and copy of contract with the credit rating agency (if applicable)   |